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MEDICAL STAFFING PROS

*Premier Global Recruitment Firm
Specializing In Healthcare Professionals*

Seeks Investor Contributions In The Amount Of

\$1,500,000

August 1, 2004

Business Plan Highlights:

- ◆ *Global recruiter of registered nurses and other healthcare professionals*
- ◆ *Exploits dire shortage of RNs, which will reach crisis proportions by 2010*
- ◆ *Targets U.S. market of \$2.1 billion, with an annual growth rate of 17%*
- ◆ *Company is led by a 25-year veteran, with a strong management team*

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Executive Summary

The U.S. is suffering from an acute shortage of registered nurses (RNs) that will reach crisis proportions, as America continues to age — an additional 139,000 qualified nurses are needed immediately, but in 10 years, this shortage will more than triple. Sadly, declining enrollment in U.S. nursing schools and high rates of attrition among existing nurses suggest that the present dislocation of supply and demand will not correct itself. The life-threatening implications of these shortages have prompted emergency legislation, at federal and state levels, which now encourage professional staffing firms to actively recruit qualified nurses from English-speaking countries with advanced healthcare systems, such as the Philippines and Canada. Medical Staffing Pros intends to exploit this business opportunity, by applying its 25 years of recruiting experience, direct knowledge of the healthcare industry, and strong global relationships, to deliver a dependable supply of registered nurses to the U.S. In 2004, the U.S. market for recruitment of RNs is projected to be \$2.1 billion — by 2009, this figure will reach \$3.4 billion, an average annual increase of nearly 17%. Keys to success include establishing full commercial capacity, effectively marketing company services, proliferating strategic alliances, and researching and developing new services and markets. The company is led by a veteran recruiter and supported by a strong management team.

Company. Medical Staffing Pros will be a premier, global search firm, specializing in recruitment of registered nurses and other healthcare professionals. It is a limited liability company with administrative headquarters, located in North Sandy Beach, SC, and a satellite office located in metro Manila, in the Philippines.

Services. The company specializes in recruiting qualified RNs, from domestic or foreign sources, to meet the dire shortage of nursing care that exists in the U.S. Healthcare professionals are recruited for U.S. hospitals, nursing homes and other medical providers on a permanent placement or temporary contract basis.

Market. The present U.S. demand for RNs exceeds supply by 139,000 positions — by 2010, the shortage will increase to 455,000, an increase of 227%. In 2004, the U.S. recruiting market for registered nurses is \$2.1 billion — by 2009, this figure will escalate to \$3.4 billion, an average annual growth rate of nearly 17%.

Industry. Existing providers include recruiting firms that are generalists, with little experience in the healthcare industry, or end users who rely on their own efforts, but have few professional recruiting skills. Medical Staffing Pros has specialized skills and global contacts that will allow it to dominate existing competition.

Strategy. Strategies for success include: establishing commercial capacity, by October 1, 2005; maximizing company revenues, through multi-channel advertising; optimizing operating processes, to maximize efficiency and customer satisfaction; and promoting research and development of new services and markets.

Implementation. The operating plan will focus on creating retail infrastructure, by establishing permanent, domestic and international offices, and by forging strategic alliances with key customer groups. The marketing plan will rely on an aggressive, multi-channel marketing campaign, along with a robust R&D program.

Management. The company is led by a veteran recruiter, who has specialized in the healthcare industry and has successfully placed over 100 foreign RNs. He will be supported by a strong management team, with extensive experience and key healthcare contacts, along with an anticipated Board of Advisors.

Risk Assessment. Medical Staffing Pros is poised to exploit the critical, long-term shortage of registered nurses that exists in the U.S. and which threatens the quality of healthcare in America. Successful financing, strategic alliancing, effective marketing and continued expansion are all viewed as highly achievable.

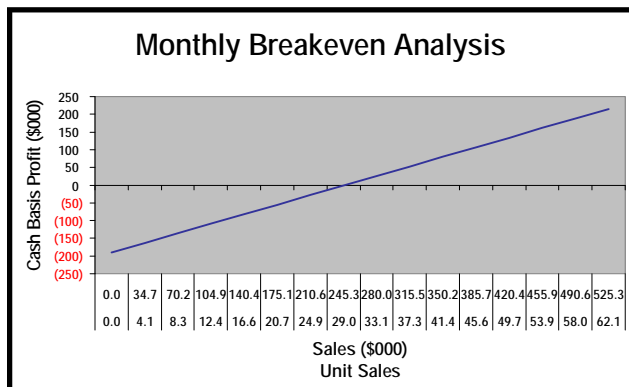
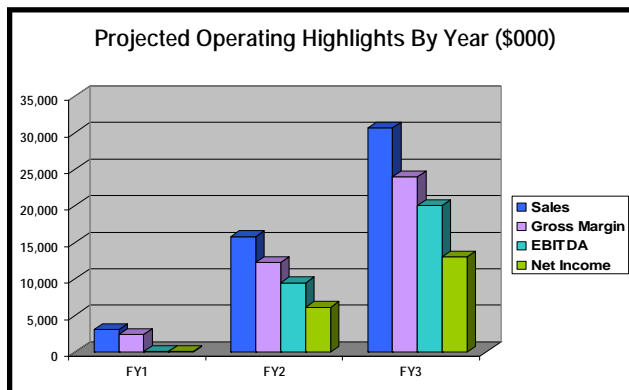
Financial Summary

Medical Staffing Pros is seeking investor contributions, totaling \$1,500,000, by August 1, 2004. This cash infusion would result in dramatic revenue and income growth, during the three-year planning period, and position the company to expand its recruiting services, throughout the U.S.

Capitalization Plan. Medical Staffing Pros proposes to pursue its strategic objectives, by obtaining investor contributions, totaling \$1,500K, by August 1, 2004. These funds would be applied to identifiable working capital requirements of \$755K, relating to advertising & promotion and professional services expenses, identifiable capital expenditures, totaling \$45K, and the creation of contingent cash reserves, totaling \$700K.

Projected Operating Results. Sales are projected to rise, from \$3.0 million in FY1, to \$30.6 million in FY3. During this period, net income is projected to increase, from \$43K in FY1, to \$13.0 million in FY3. Monthly net cash flow reflects pre-operating losses; minimum cash balance is \$706K; ending cash is \$18.8 million.

Projected Operating Highlights (\$000)															
Start-Up: 8/1/04	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	FY1	FY2	FY3
Sales	0	0	30	62	69	187	188	341	453	501	593	624	3,048	15,791	30,626
Gross Margin	0	0	13	45	43	144	145	272	366	397	463	468	2,356	12,237	23,952
Operating Expenses	230	216	207	206	198	178	171	169	174	173	175	176	2,273	2,799	3,902
EBITDA	(230)	(216)	(194)	(161)	(155)	(34)	(26)	103	192	224	288	292	83	9,438	20,050
Income Before Taxes	(231)	(218)	(195)	(163)	(156)	(36)	(27)	101	191	222	287	291	66	9,402	20,001
Net Income	(150)	(142)	(127)	(106)	(101)	(23)	(18)	66	124	144	187	189	43	6,113	13,000
Percentages:															
Gross Margin/Sales	N/A	N/A	43%	73%	62%	77%	77%	80%	81%	79%	78%	75%	77%	77%	78%
EBITDA/Sales	N/A	N/A	-647%	-260%	-225%	-18%	-14%	30%	42%	45%	49%	47%	3%	60%	65%
Net Income/Sales	N/A	N/A	-423%	-171%	-146%	-12%	-10%	19%	27%	29%	32%	30%	1%	39%	42%
Net Cash Flow	(103)	(148)	(141)	(147)	(104)	(105)	(22)	(24)	60	121	141	183	(289)	5,253	12,300
Cash Balance - Ending	1,397	1,249	1,108	961	857	752	730	706	766	887	1,028	1,211	1,211	6,464	18,764



Financial Indicators			
	FY1	FY2	FY3
Profitability %'s:			
Gross Margin	77%	77%	78%
Net Profit Margin	2%	39%	42%
Return on Assets	3%	72%	59%
Return on Equity	3%	79%	63%
Activity Ratios:			
Accounts Receivable Turnover	0.08	0.08	0.08
Collection Days	30.00	30.00	30.00
Inventory Turnover	N/A	N/A	N/A
Accounts Payable Turnover	12.00	12.00	12.00
Asset Turnover	1.60	1.85	1.38
Debt Ratios:			
Debt To Equity	0.21	0.11	0.07
Short-Term Liabilities To Liabilities	1.00	1.00	1.00
Liquidity Indicators:			
Current Ratio	5.56	10.04	15.12
Quick Ratio	5.56	10.04	15.12
Net Working Capital (\$000)	1505	7587	20569
Interest Coverage Ratio	N/A	N/A	N/A
Additional Indicators:			
Assets to Sales Ratio	0.63	0.54	0.72
Debt To Assets Ratio	17%	10%	7%
Current Debt To Total Assets Ratio	17%	10%	7%
Acid Test	3.67	7.70	12.88
Sales To Equity Ratio	1.93	2.05	1.48
Dividend Payout %	0%	0%	0%

Capitalization Plan

Medical Staffing Pros is seeking investor contributions, totaling \$1,500,000, by August 1, 2004, to fund identifiable working capital and capital expenditure requirements of \$800,000, and to provide contingent reserves, totaling \$700,000. Exit strategies exist and later-round financing may occur.

Start-Up Condition. The company's start-up requirements total \$1,536K, including \$1,500K in cash, \$9K in property, plant & equipment and \$27K in organization costs, classified as deferred charges. Resources total \$36K, comprised exclusively of owner investments, resulting in a net resource shortfall, totaling \$1,500K.

Capitalization Plan. Medical Staffing Pros proposes to cover its start-up shortfall, by obtaining investor contributions, totaling \$1,500K, by August 1, 2004. These funds would be applied to identifiable working capital requirements of \$755K, relating to advertising & promotion and professional services expenses, identifiable capital expenditures, totaling \$45K, and the creation of contingent cash reserves, totaling \$700K.

CAPITALIZATION PLAN (\$000)			
REQUIREMENTS		RESOURCES	
YTD Expenses Thru 7/31/04:		Loans:	
Cost of Sales	0.0	Accounts Payable	0.0
Operating Expenses	0.0	Other Current Liabilities	0.0
Less: Sales	0.0	Short-Term Loans	0.0
		Long-Term Loans	0.0
YTD Loss (Gain)	0.0	Total Loans	0.0
Start-Up Assets:		Investments (% Ownership):	
Cash	1,500.0	S. Fine (100%)	35.7
Accounts Receivable	0.0		
Inventory	0.0		
Other Assets	0.0		
Property, Plant & Equipment	8.9		
Deferred Charges	26.8		
Accum. Deprec. & Amort.	0.0		
Total Start-Up Assets	1,535.7	Investor	1,500.0
		Total Investments	1,535.7
TOTAL REQUIREMENTS	1,535.7	TOTAL RESOURCES	1,535.7
ESTIMATED FINANCIAL CONDITION AT START-UP			
Total Resources Available	1,535.7	Start-Up ASSETS	1,535.7
Less: Assets Purchased	1,535.7	Start-Up LIABILITIES	0.0
Start-Up Loss (Gain)	0.0	Start-Up EQUITY	1,535.7

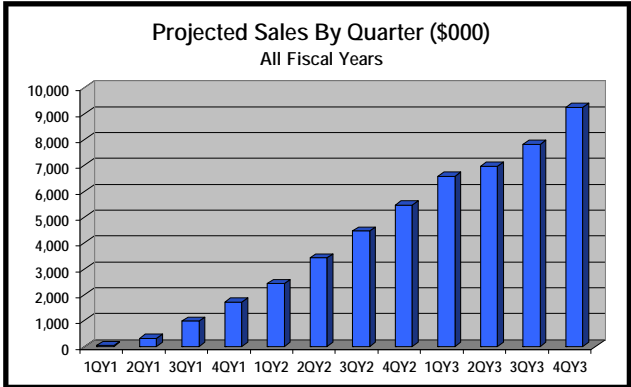
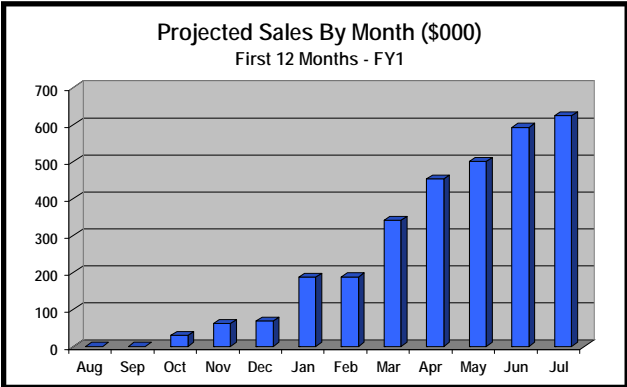
USE OF PROCEEDS	
Working Capital:	
Advertising & Promotion	380.0
Professional Services	375.0
Contingency Fund	500.0
Total Working Capital	1,255.0
Capital Expenditures:	
Property, Plant & Equip.	45.0
Contingency Fund	200.0
Total Capital Expenditures	245.0
TOTAL USES	1,500.0

Exit Strategy and Possible Later-Round Financing. The company's competitive advantages are anticipated to result in broad, target market acceptance. The most probable investor exit strategies include strategic acquisition of the company or execution of a management buyout. If, as is expected, expansionary business opportunities arise, then the company may seek additional financing, in the range of \$5-10 million.

Sales for FY1 through FY3 are forecasted to be \$3.0 million, \$15.8 million and \$30.6 million, respectively. Primary revenues are generated from recruiting fees earned, either on a split-commission or full-commission basis, for RN Temporary Contracts and Permanent Placements.

Forecasted Sales and Cost of Sales (\$000)																
Start-Up: 8/1/04	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	FY1	FY2	FY3	
Unit Volume (1):																
Temporary Contract:																
Brokered			2	2	3	3	4	5	6	8	10	10	53	421	955	
Direct To End User			2	2	3	5	5	8	10	12	15	18	80	410	770	
Permanent Placement:																
Brokered			1	2	3	9	9	19	27	30	30	30	160	806	1,540	
Direct To End User				2	1	5	5	8	10	10	15	15	71	385	795	
Total Unit Sales	0	0	5	8	10	22	23	40	53	60	70	73	364	2,022	4,060	
Unit Price (\$/Unit) (2):																
Temporary Contract:																
Brokered			693	693	693	693	693	693	693	693	693	693				
Direct To End User			10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400	10,400				
Permanent Placement:																
Brokered			8,111	8,111	8,111	8,111	8,111	8,368	8,333	8,333	8,333	8,333				
Direct To End User				12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000				
Forecasted Sales (\$000) (3):																
Temporary Contract:																
Brokered	0	0	1	1	2	2	3	3	4	6	7	7	36	292	662	
Direct To End User	0	0	21	21	31	52	52	83	104	125	156	187	832	4,264	8,008	
Permanent Placement:																
Brokered	0	0	8	16	24	73	73	159	225	250	250	250	1,328	6,615	12,416	
Direct To End User	0	0	0	24	12	60	60	96	120	120	180	180	852	4,620	9,540	
Total Sales	0	0	30	62	69	187	188	341	453	501	593	624	3,048	15,791	30,626	
Unit COS (\$/Unit) (4):																
Temporary Contract:																
Direct To End User			8,667	8,667	8,667	8,667	8,667	8,667	8,667	8,667	8,667	8,667				
Forecasted COS (\$000) (5):																
Temporary Contract:																
Direct To End User	0	0	17	17	26	43	43	69	87	104	130	156	692	3,554	6,674	
Total Cost of Sales	0	0	17	17	26	43	43	69	87	104	130	156	692	3,554	6,674	

NOTES: (1) UNIT VOLUME: Medical Staffing Pros benefits from four revenue streams, most of which are anticipated to become operational, beginning October 1, 2005, following a 2-month pre-operating period, during which preparatory activities will be undertaken. Temporary Contract revenues arise from the non-permanent placement of independent contractors, and continue for the duration of contractor retention, under one of two compensation methodologies:
 (1) Brokered, allocated commissions, involving Medical Staffing Pros and another intermediary recruiter that holds the actual requirements order from the end user and bears the burdened costs of the contracted labor; or
 (2) Direct To End User, full commission basis, when Medical Staffing Pros holds the order and bears all labor costs.
 Permanent Placement revenues arise from the permanent placement of employees, and are collected in a single fee, at the time of hire, under one of two compensation methodologies:
 (1) Brokered, split-fee basis, involving another intermediary recruiter that holds the actual requirements order; or
 (2) Direct To End User full fee basis, when Medical Staffing Pros holds the end user requirements order.
 (2) UNIT PRICE:
 TEMPORARY - BROKERED: Allocated Commission = 2,080 nursing hours/year, divided by 12 months x \$4/hour worked.
 TEMPORARY - DIRECT TO USER: Full Commission = 2,080 nursing hrs./yr., divided by 12 months x \$60/hour worked.
 PERMANENT - BROKERED: Average Split-Fee = Forecasted Sales, divided by Unit Volume.
 PERMANENT - DIRECT TO USER: Full Fee = Average \$60,000/yr. salary x 20% fee.
 (3) FORECASTED SALES - All Revenue Streams: Unit Volume x Unit Price.
 (4) UNIT COST OF SALES - TEMPORARY - DIRECT TO USER: 2,080 nursing hours/yr., divided by 12 mo. x \$50/hour.
 (5) COST OF SALES - TEMPORARY - DIRECT TO USER: Unit Cost of Sales x Unit Volume.

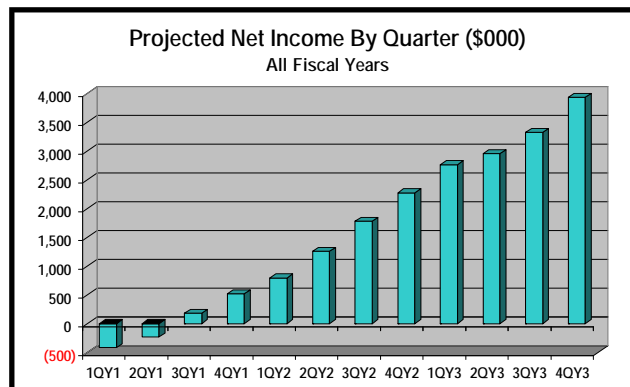
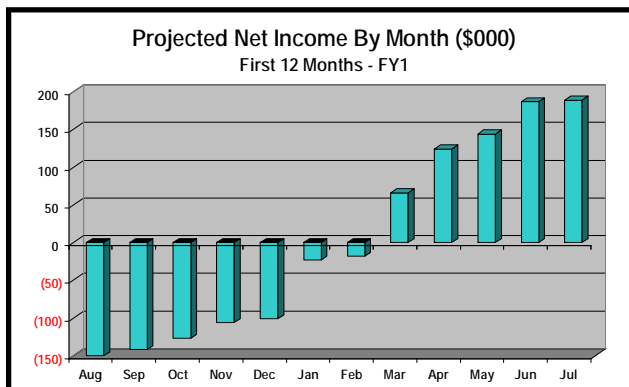


Net Income

Net income is positive, beginning in Month 8, and for FY1 through FY3, is projected to be \$43K, \$6.1 million and \$13.0 million, respectively. During this period, gross margin, as a percentage of sales, ranges from 77% to 78%; net income, as a percentage of sales, ranges from 1% to 42%.

Projected Income Statement (\$000)																
Start-Up: 8/1/04	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	FY1	FY2	FY3	
Sales	0	0	30	62	69	187	188	341	453	501	593	624	3,048	15,791	30,626	
Direct Cost of Sales	0	0	17	17	26	43	43	69	87	104	130	156	692	3,554	6,674	
Production Labor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Cost of Sales	0	0	17	17	26	43	43	69	87	104	130	156	692	3,554	6,674	
Gross Margin	0	0	13	45	43	144	145	272	366	397	463	468	2,356	12,237	23,952	
Gross Margin/Sales %	N/A	N/A	43%	73%	62%	77%	77%	80%	81%	79%	78%	75%	77%	77%	78%	
Operating Expenses:																
Sales & Marketing Labor	4	4	4	7	7	8	10	10	11	13	13	14	105	385	729	
Advertising & Promotion (1)	90	80	70	60	50	30	20	20	20	20	20	20	500	525	551	
Sales & Marketing	94	84	74	67	57	38	30	30	31	33	33	34	605	910	1,280	
Sales & Marketing/Sales %	N/A	N/A	247%	108%	83%	20%	16%	9%	7%	7%	6%	5%	20%	6%	4%	
General & Admin. Labor	31	31	30	36	36	37	36	36	37	36	36	37	419	748	1,134	
Payroll Burden (2)	7	7	7	9	9	8	9	9	10	10	10	10	105	226	373	
Rent & Utilities (3)	6	6	6	6	6	6	6	6	6	6	6	6	72	96	108	
Insurance	1	1	1	1	1	1	1	1	1	1	1	1	6	6	6	
Leased Vehicles & Equip.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Office Expense	7	7	7	7	7	7	7	7	7	7	7	7	84	126	189	
Communications	8	6	6	6	6	6	6	6	6	6	6	6	74	108	162	
Professional Services (4)	62	62	62	62	62	63	62	62	62	62	62	63	746	408	470	
Travel & Entertainment (5)	13	12	13	12	13	12	13	12	13	12	13	12	150	158	166	
Other	1	1	1	1	1	1	1	1	1	1	1	1	12	13	14	
Gen. & Administrative	136	132	133	139	141	140	141	139	143	140	142	142	1,668	1,889	2,622	
Gen. & Admin./Sales %	N/A	N/A	443%	224%	204%	75%	75%	41%	32%	28%	24%	23%	55%	12%	9%	
Total Operating Expenses	230	216	207	206	198	178	171	169	174	173	175	176	2,273	2,799	3,902	
EBITDA	(230)	(216)	(194)	(161)	(155)	(34)	(26)	103	192	224	288	292	83	9,438	20,050	
EBITDA/Sales %	N/A	N/A	-647%	-260%	-225%	-18%	-14%	30%	42%	45%	49%	47%	3%	60%	65%	
Depreciation & Amort. (6)	1	2	1	2	1	2	1	2	1	2	1	1	17	36	49	
Interest Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Income Before Taxes	(231)	(218)	(195)	(163)	(156)	(36)	(27)	101	191	222	287	291	66	9,402	20,001	
Tax Expense (7)	(81)	(76)	(68)	(57)	(55)	(13)	(9)	35	67	78	100	102	23	3,289	7,001	
NET INCOME	(150)	(142)	(127)	(106)	(101)	(23)	(18)	66	124	144	187	189	43	6,113	13,000	
Net Income/Sales %	N/A	N/A	-423%	-171%	-146%	-12%	-10%	19%	27%	29%	32%	30%	1%	39%	42%	

NOTES: (1) Reflects an aggressive, multi-channel marketing campaign, involving print and web-based advertising, job fairs and networking.
 (2) Assumes 20% payroll burden rate, covering federal and state statutory burdens, plus employee vacation and medical benefits.
 (3) Reflects rent & utilities associated with approximately 3,000 sq. ft. of commercial office space, in North Sandy Beach, SC.
 (4) Includes legal fees (\$300K), accounting services (\$30K), publicist fees (\$300K), agent fees - Philippines and Canada (\$113K), website development (\$250K) and website maintenance (631K).
 (5) Reflects extensive domestic and international travel, in support of broad-based recruiting campaign.
 (6) Reflects D&A of 5-year (\$122K) and 7-year (\$66K) class assets purchased during the operating and pre-operating periods, plus 5-year straightline D&A of capitalized expenditures (\$1K) occurring during the pre-operating period, plus D&A of 5-year (\$5K) and 7-year (\$4K) class assets, existing on July 31, 2004, plus 5-year straightline D&A of Deferred Charges (\$27K), existing on July 31, 2004.
 (7) Assumes cumulative, effective federal and state income tax rate of 35%.

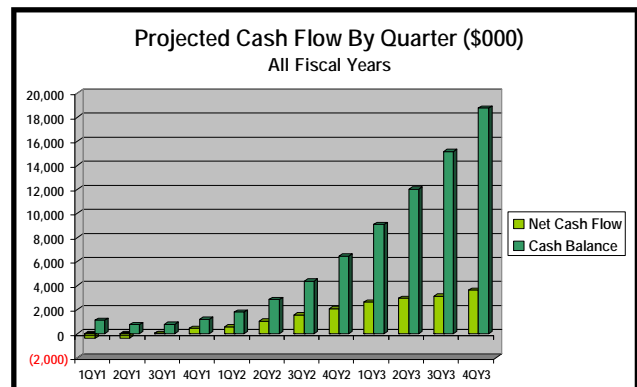
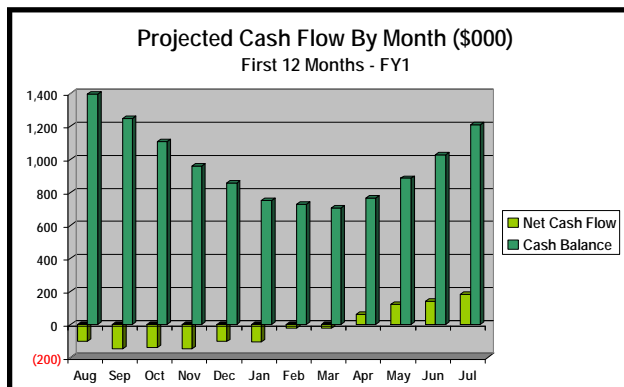


Cash Flow

Net cash flow is negative, during early months, reflecting pre-operating losses and variation in key cash determinants, including accounts payable and accounts receivable. Ending cash for FY1 is \$1.2 million, increasing to \$18.8 million, in FY3. The minimum cash balance is \$706K, in Month 8.

Projected Cash Flow Statement (\$000)																
Start-Up: 8/1/04	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	FY1	FY2	FY3	
Net Income	(150)	(142)	(127)	(106)	(101)	(23)	(18)	66	124	144	187	189	43	6,113	13,000	
Plus:																
Depreciation & Amort.	1	2	1	2	1	2	1	2	1	2	1	1	17	36	49	
Increase (Decrease) In:																
Accounts Payable (1)	91	(8)	15	(1)	3	34	(4)	61	47	23	45	24	330	509	618	
Other Current Liab.													0	0	0	
Short-Term Notes													0	0	0	
Long-Term Notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Paid-In Capital													0	0	0	
Sources of Cash	92	(6)	16	1	4	36	(3)	63	48	25	46	25	347	545	667	
Less:																
Increase (Decrease) In:																
Accounts Receivable (2)	0	0	30	32	7	118	1	153	112	48	92	31	624	1,338	1,300	
Inventory	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Assets													0	0	0	
Prop., Plant & Equip. (3)	45	0	0	10	0	0	0	0	0	0	0	0	55	67	67	
Deferred Charges													0	0	0	
Dividends													0	0	0	
Uses of Cash	45	0	30	42	7	118	1	153	112	48	92	31	679	1,405	1,367	
Net Cash Flow	(103)	(148)	(141)	(147)	(104)	(105)	(22)	(24)	60	121	141	183	(289)	5,253	12,300	
Cash Balance - Beginning	1,500	1,397	1,249	1,108	961	857	752	730	706	766	887	1,028	1,500	1,211	6,464	
Cash Balance - Ending	1,397	1,249	1,108	961	857	752	730	706	766	887	1,028	1,211	1,211	6,464	18,764	

NOTES: (1) Reflects monthly changes in account balances, as presented in the Financial History and Balance Sheet.
 (2) Reflects monthly changes in account balances, as presented in the Financial History and Balance Sheet.
 (3) Reflects purchases of computers and software (\$122K), furniture, fixtures & equipment (\$66K) and signage (\$1K).



Balance Sheet

Total assets are projected to increase, from \$1.9 million, at the end of FY1, to \$22.1 million, by the end of FY3. Working capital does not fall below \$788K, in Month 7, and grows to \$1,505K, by yearend FY1. Debt-to-equity ratio declines, from 0.21 at the end of FY1, to 0.07 at the end of FY3.

Projected Balance Sheet (\$000)															
Start-Up: 8/1/04	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	FY1	FY2	FY3
ASSETS															
Cash	1,397	1,249	1,108	961	857	752	730	706	766	887	1,028	1,211	1,211	6,464	18,764
Accounts Receivables (1)	0	0	30	62	69	187	188	341	453	501	593	624	624	1,962	3,262
Inventory	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Current Assets	1,397	1,249	1,138	1,023	926	939	918	1,047	1,219	1,388	1,621	1,835	1,835	8,426	22,026
Property, Plant & Equipment	54	54	54	64	64	64	64	64	64	64	64	64	64	131	198
Deferred Charges	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
Less: Depreciation & Amort.	1	3	4	6	7	9	10	12	13	15	16	17	17	53	102
Long-Term Assets	80	78	77	85	84	82	81	79	78	76	75	74	74	105	123
Total Assets	1,477	1,327	1,215	1,108	1,010	1,021	999	1,126	1,297	1,464	1,696	1,909	1,909	8,531	22,149
LIABILITIES															
Accounts Payable (1)	91	83	98	97	100	134	130	191	238	261	306	330	330	839	1,457
Other Current Liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Short-Term Notes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Current Liabilities	91	83	98	97	100	134	130	191	238	261	306	330	330	839	1,457
Long-Term Notes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Long-Term Liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Liabilities	91	83	98	97	100	134	130	191	238	261	306	330	330	839	1,457
EQUITY															
Paid-In Capital (3)	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536	1,536
Retained Earnings	(150)	(292)	(419)	(525)	(626)	(649)	(667)	(601)	(477)	(333)	(146)	43	43	6,156	19,156
Total Equity	1,386	1,244	1,117	1,011	910	887	869	935	1,059	1,203	1,390	1,579	1,579	7,692	20,692
Total Liabilities & Equity	1,477	1,327	1,215	1,108	1,010	1,021	999	1,126	1,297	1,464	1,696	1,909	1,909	8,531	22,149
NOTES: (1) Percentage of sales on credit assumed to be 100%, subject to 30-day collection period. (2) Estimated balances, assuming 10% of expenses paid in cash and average 30-day payment period. (3) Reflects original owner investment (\$36K), plus paid-in-capital of new investors (\$1,500K), assumed to occur, on August 1, 2004.															

Key Financial Indicators. Working capital is not anticipated to fall below \$788K, once investor contributions are obtained, and it is expected to increase from \$1,505K, at the end of FY1, to \$20.6 million, by the end of FY3. The debt-to-equity ratio ratably declines, from 0.21 at the end of FY1, to 0.07 at the end of FY3.

Management Representation. The financial projections included in this business plan represent, to the best of management's knowledge and belief, the results of operations, cash flow and account balances, which would likely occur, assuming Medical Staffing Pros obtained investor contributions, totaling \$1,500,000, by August 1, 2004, in support of operations, commencing on October 1, 2004. Management represents that assumptions underlying these projections are reasonable and supported, and that financial presentations were prepared in conformity with generally accepted accounting principles, but were not compiled, nor examined, by an independent public accountant, and should not be viewed in that context.